Sr. Investment Analyst

Advocate Aurora Health (Downers Grove, IL)

Advocate Aurora Health Investment Program
The Advocate Aurora Health investment department oversees $15 billion in not-for-profit corporate and pension assets. The department also maintains responsibility for the investment options available in the organization's $9 billion defined contribution plans.

About the Role
The Sr. Investment Analyst position is a generalist role that works with the fifteen members of the investment office and will have exposure to public equities, fixed income, private assets, hedge funds, and risk management. The Sr. Analyst is an integral part of a growing team that is committed to developing internal talent via close collaboration with the CIO and senior investment professionals. A successful candidate will be passionate about investment markets, have a history of success working in a collegial environment, and show a strong desire to work with a close-knit team that will expose the candidate to all aspects of institutional investing. The successful Sr. Analyst should be informed, curious about varied investments across evolving markets, enjoy complex decision making, be attentive to detail, and willing to share their thoughts with the broader team.

Job Description
The Sr. Investment Analyst monitors global market conditions and the investment activities of investment managers and actively participates in meetings with existing and prospective investment managers. The Sr. Analyst is expected to identify and communicate key risks and considerations identified during due diligence activities and investment manager meetings. The Sr. Analyst will perform investment analysis (both qualitative and quantitative) of both individual investment managers and asset classes and will perform performance attribution and develop and maintain reports detailing the exposures and key developments within the portfolio. The Sr. Analyst will ensure that decisions are appropriately documented and archived within the relevant investment databases and accurately reported to internal stakeholders. The Sr. Analyst will collaborate and coordinate with members of the investment team across a variety of workflows that may include maintenance of internal databases, preparation of direction letters and legal documents, aggregation of portfolio level data, trade planning, cash forecasting, commitment modeling, etc.

Please note that this role will be hybrid (partially in-person, partially remote).

Position Requirements
- Bachelor's degree in Finance, Accounting, or Economics, or a related field with strong academic credentials
- 4+ years relevant experience
- Excellent spreadsheet skills
- Strong analytical skills
- Strong communication skills
- Strong attention to detail
- Must be a team player
- Must be able to prioritize independently and respond to multiple simultaneous requests
- Ability to handle confidential information with respect for sensitive nature of the data
- Desire and willingness to pursue additional education such as the CFA designation

For Consideration
Email cover letter and resume to treasury@aah.org

About Advocate Aurora Health
Advocate Aurora Health is one of the top twelve largest not-for-profit, integrated health systems in the United States and a leading employer in the Midwest with more than 75,000 employees, including more

than 22,000 nurses and the region's largest employed medical staff and home health organization. A national leader in clinical innovation, health outcomes, consumer experience, and value-based care, the system serves over 3 million patients annually in Illinois and Wisconsin across more than 500 sites of care. Advocate Aurora is engaged in hundreds of clinical trials and research studies and is nationally recognized for its expertise in cardiology, neurosciences, oncology, and pediatrics. The organization also contributes approximately $2 billion in charitable care and services to its communities annually.